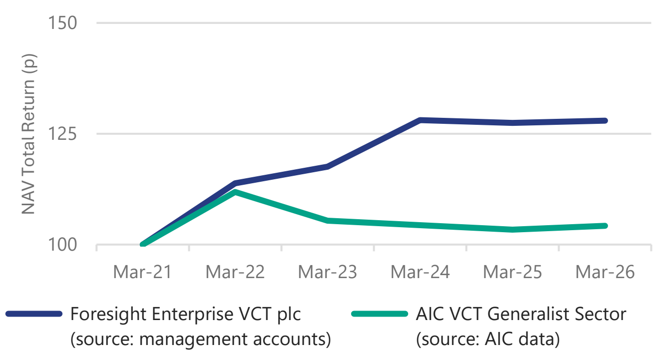
Foresight Enterprise VCT plc

Ordinary Shares | Factsheet | Quarter ended 31 March 2026

Foresight Enterprise VCT plc (“the Company”) is a Venture Capital Trust focused on delivering attractive long-term returns through investment in a diversified portfolio of fast-growing, unquoted UK companies.

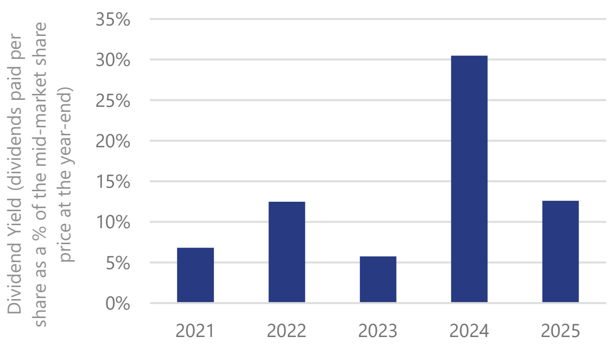
48.2p	12.6%	0.6%	10.3%	27.9%
NAV per Share (as at 31 March 2026)	1 Year Dividend Yield (31 March 2025 - 31 March 2026)	1 Year NAV Total Return (31 March 2025 - 31 March 2026)	3 Year NAV Total Return (31 March 2023 - 31 March 2026)	5 Year NAV Total Return (31 March 2021 - 31 March 2026)

5 Year NAV Total Return (Rebased)



Sector Weighting (Value)

5 Year Dividend Yield History



Portfolio Activity

The quarter ended 31 March 2026 marked a solid start to the year, with continued activity across both new and existing investments. The Company deployed c.£4.5m during the period, including c.£2.0m into one new investment and c.£2.5m through four follow-on investments, reflecting ongoing momentum across the portfolio.

The investment pipeline remains strong, driven by enhanced origination capabilities and increased presence across regional offices and London.

Recent Investments

SAMP Technology Holdings Limited

SAMP Technology Holdings is a technical engineering consultancy underpinned by a proprietary asset performance and risk analysis software platform. The platform enables predictive and preventative maintenance planning, helping clients reduce downtime, extend asset life and improve capital efficiency. The investment will enable the business to scale operations and accelerate the rollout of its software platform to a broader customer base.

Date: **February 2026** Size: **c.£2.0m**

Fourth Wall Creative Limited

Fourth Wall Creative delivers technology-enabled fan engagement solutions to leading sports organisations, including Premier League and Championship football clubs. Its platform underpins the design, sourcing and fulfilment of membership packs and related products. The investment will facilitate further expansion of the business and continued enhancement of its technology offering.

Date: **February 2026** Size: **c.£1.1m (follow-on investment)**

Resi Design Limited

Resi Design is a technology-enabled architectural platform guiding homeowners through the full lifecycle of structural home improvement projects, from concept and planning through to build and completion. The investment is expected to enable the refreshed management team to execute an enhanced growth strategy.

Date: **January 2026** Size: **c.£0.7m (follow-on investment)**

Share Buybacks

The Company operates a structured share buyback programme designed to enhance liquidity while maintaining a disciplined approach to capital management. Buybacks are typically executed at a target discount of 5% to NAV, subject to Board approval and market conditions. Activity is generally aligned with key points in the reporting calendar, including April, June, September and December.

- **April,** after the annual report has been published
- **June,** prior to the half-yearly reporting date of 30 June
- **September**, after the half-yearly report has been published
- **December**, prior to the end of the financial year

Company Details

Company Name	Foresight Enterprise VCT plc
Launch Date	1998
Net Assets	c.£187.9m
Number of Portfolio Companies	47
Share Price	46.8p
NAV per Share	48.2p
Movements in NAV (since last quarter)	(3.2%)
Share price discount to NAV	(2.9%)
Annual Management Charge (AMC)	2.0%
Ongoing Charges Ratio (OCR)	2.35%
Expenses Cap	2.35%
ISIN	GB00B07YBS95
SEDOL	B07YBS9
Year End	31 December
Annual Report & Accounts Published	April

Meet the Board as at 31 March 2026

Michael Gray (Chair)

Michael has extensive experience across funds, banking and capital markets. He most recently served as Regional Managing Director of Corporate Banking at RBS International.

Kavita Patel (Deputy Chair)

Kavita brings significant experience in investment funds and financial services, having previously been a partner and Head of Investment Funds at Shakespeare Martineau. She was previously a Non-Executive Director of Nottingham Building Society, as well as a member of the AIC VCT Forum.

Gaynor Coley

Gaynor is a chartered accountant with over 30 years' experience in private and public sector finance. Gaynor is also Chair of the Audit Committee and has extensive experience of governance, compliance and risk management.

Ian Harris

Ian is a Chartered Accountant, with considerable experience in the private markets sector and was a Partner and Chief Operating Officer at SL Capital Partners LLP. He is also a trustee and Chair of the board of Scotland Yard Adventure Centre.

Michael Gray retired from the Board at the Company's Annual General Meeting on 11 June 2026, with Kavita Patel succeeding him as Chair.

Top 10 Investments

Position	Company	Sector	% of NAV
1	Hexarad Group Limited	Healthcare	4%
2	NorthWest EHealth Limited	Healthcare	4%
3	TLS HoldCo Limited	Other	4%
4	Professionals At Play Ltd	Consumer	3%
5	Fourth Wall Creative Limited	Business	3%
6	Red Flag Alert Technology Group Limited	TMT	2%
7	Spektrix Limited	TMT	2%
8	Strategic Software Applications Ltd	TMT	2%
9	Loopr Ltd	TMT	2%
10	Homelink Healthcare Limited	Healthcare	2%

About the Manager

Foresight Group LLP, established in 1984, is the Company's Manager and is a wholly owned indirect subsidiary of Foresight Group Holdings Limited. Foresight Group Holding Limited currently manages c.£13.0bn (audited as at 31 March 2026) for more than 40,000 private investors and over 200 institutional investors, including some of the world's leading financial institutions.

On 9 February 2021, Foresight Group Holdings Limited's shares were listed on the premium segment of the Official List maintained by the Financial Conduct Authority (the "FCA") (the "Official List") and admitted to trading on the Main Market of the London Stock Exchange under the ticker "FSG". Since the FCA's new UK Listing Rules came into force on 29 July 2024, Foresight Group Holdings Limited has been automatically transferred to the Equity Shares (Commercial Companies) category on the Official List. Foresight Group Holdings Limited was awarded the LSE's Green Economy Mark, which recognises companies that derive 50% or more of their annual revenues from products and services that contribute to the global green economy.
www.fsg-investors.com

For further information contact Foresight Group:
The Shard, 32 London Bridge Street, London, SE1 9SG
T: +44 (0)20 3667 8181 **E:** investorrelations@foresightgroup.eu

Important Notice